

Ticker: [GEHC US EQUITY](#)

GE HealthCare Technologies Inc (NASDAQ GS: GEHC, Currency: USD)

Sector: Salud

Industry: Equipo y servicios médicos

Sub-Industry: Equipo médico

Website www.gehealthcare.com

Number of Employees

53,000

Ticker:

GEHC US

500 W Monroe Street 16th Floor Chicago, IL 60661 United States

Phone : 1-617-443-3400

Fax : --



84.48

+0.17 (0.20%)

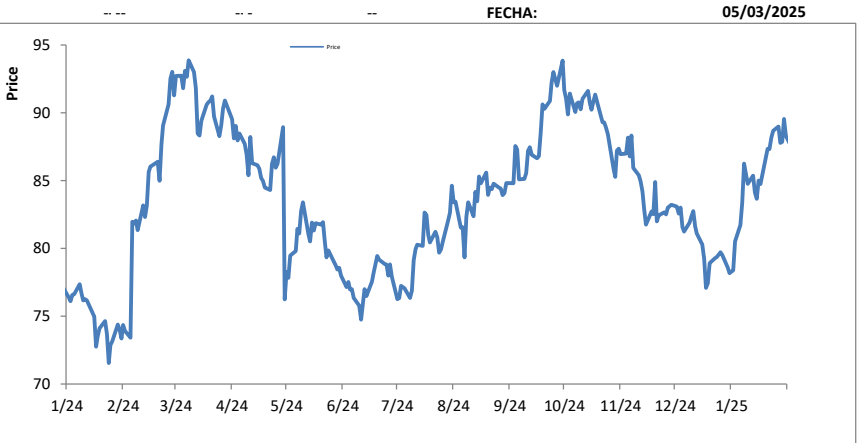
GE HealthCare Technologies Inc. ofrece tecnología médica, diagnóstico farmacéutico y soluciones digitales. Ofrece equipos de imagenología, ecografía, maternidad, ventiladores y supervisión de pacientes. También ofrece soluciones de gestión del rendimiento, ciberseguridad, formación técnica, planificación de sitios, optimización integrada de activos y redes clínicas.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	84.45	Market Cap (MM)	38,618.8
Open	84.00	Shares Out. (MM)	457.3
Previous Close	84.31	Float %	96.9%
Change	-2.14	Shares sold short (MM)	9,238,261.0
Change %	-2.48	Dividend Yield %	0.1
Day High/Day Low	85.5 / 83.8	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	94.8 / 74.5	P / Diluted EPS Before XO	
Volume (MM)	1.16	Beta	0.95
Avg. Vol - 3 mo (MM)	2.95		

Financial Information (Currency: USD, in mm)

Revenue - LTM	19,671.0	Cash & ST Invest.	2,889
EBIT - LTM	2,624.0	Total Assets	33,089.0
EBITDA - LTM	3,204.0	Total Debt	9,336.0
Net Income - LTM	1,993.0	Total Liabilities	24,437.0
Total Enterprise Value	45,272	Total Equity	8,652.0
TEV/ Total Revenue	2.2 x	Cash from Operations - LTM	1,955.0
TEV/ EBITDA	13.2 x	Cash From Investing - LTM	-914.0
		Cash from Financing -LTM	-654.0



Company Notes

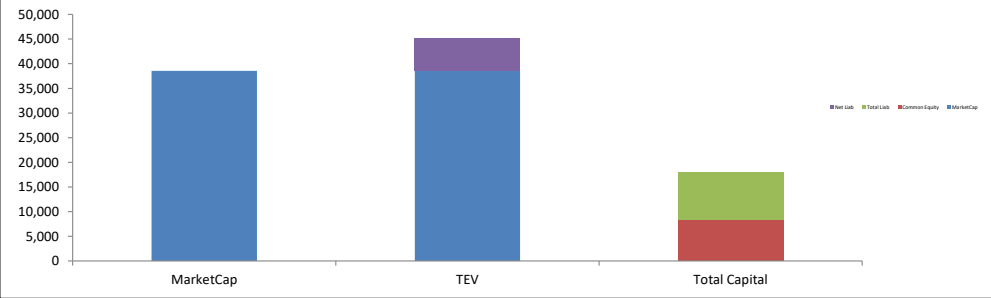
	A gain of \$-2.000 from Unrealized Investments
2015 Q1	
	GAAP Net Income Includes: (in millions, pre-tax)
	A loss of \$422 from Restructuring
	A loss of \$3 from Other One Time Items
2014 A1	
	GAAP Net Income Includes: (in millions, pre-tax)
	A loss of \$312.000 from Other One Time Items
	A gain of \$-4 from Unrealized Investments
	A loss of \$1788 from restructuring
2014 Q4	
	GAAP Net Income Includes: (in millions, pre-tax)
	A loss of \$297.000 from Other One Time Items
	A loss of \$661.000 from restructuring
2014 Q3	
	GAAP Net Income Includes: (in millions, pre-tax)
	A loss of \$2.000 from Other One Time Items
	A after -tax gain of \$706.000 from Discontinued Operations
2014 Q2	
	GAAP Net Income Includes: (in millions, pre-tax)
	A loss of \$9 from Other One Time Items
	A gain of \$1 from Unrealized Investments
2014 Q1	

Key Board Members

Name	Title	Organization
1 Risa J Lavizzo-Mourey	President Emerita	Robert Wood Johnson Foundation
2	Lead Director	Ge Healthcare Technologies Inc
3	Board Member	Merck & Co Inc
4	Vice Chairman	Smithsonian Inst
5	Board Member	Intel Corp
6	Board Member	Lifemark Corp
7	Board Member	Nellcor Puritan Bennett Inc
8 Henry Lawrence Culp "Larry"	Chairman/Ceo	General Electric Co
9	Chairman	Ge Healthcare Technologies Inc
#	Trustee	Wake Forest University
# William Joseph Stromberg "Bill"	Board Member	Ge Healthcare Technologies Inc
#	Trustee	Johns Hopkins University
# Catherine A Lesjak "Cathie"	Board Member	Ge Healthcare Technologies Inc
#	Board Member	Pros Holdings Inc
#	Board Member	General Electric Co
#	Board Member	Aruba Networks Inc
# Peter J Arduini "Pete"	Senior Vp/Pres & Ceo:Healthcare	General Electric Co
#	President/Ceo	Ge Healthcare Inc
#	President/Chief Executive Officer	Ge Healthcare Technologies Inc
#	Chair	Advanced Medical Tech Assn
#	Board Member	Bristol-Myers Squibb Co
#	Trustee	Susquehanna University
#	Board Member	Medical Device Innovation Cons
#	Board Member	Natl Italian American Frnd
# Rodney F Hochman "Rod"	President/Ceo	Providence St Joseph Health
#	Chairman:Regional Policy Board	American Hospital Assoc
#	President/Ceo	St Joseph Health System/Ca
#	President/Ceo	Providence Health Care Venture
#	Board Member	Ge Healthcare Technologies Inc

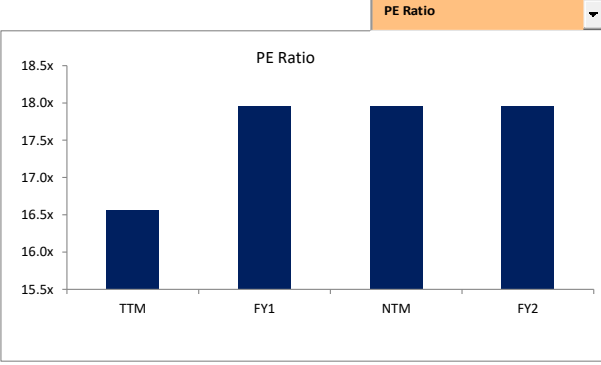
Ticker: GEHC US EQUITY		GE HealthCare Technologies Inc										
Period Type: Annuals		Sector: Salud Industry: Equipo y servicios médicos Sub-Industry: Equipo médico										
Annuals		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
FY												
Key Financials												
		Actuals						LTM		Estimates		
For the Fiscal Period Ending		31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024	31/12/2024	31/12/2024	31/12/2025	31/12/2026	31/12/2027
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue	--	16,633.0	17,164.0	17,585.0	18,341.0	19,552.0	19,672.0	5,319.0	19,672.0	4,657.0	4,657.0	
Growth Over Prior Year	--	--	3.2%	2.5%	4.3%	6.6%	0.6%	0.6%	0.2%	0.2%	0.2%	
Gross Profit	--	6,548.0	6,767.0	7,174.0	7,179.0	7,922.0	8,205.0	8,204.0	--	--	--	
Margin %	--	39.4%	39.4%	40.8%	39.1%	40.5%	41.7%	154.2%	--	--	--	
EBITDA	--	2,783.0	3,485.0	3,534.0	3,270.0	3,166.0	3,339.0	3,204.0	801.3	801.3	801.3	
Margin %	--	16.7%	20.3%	20.1%	17.8%	16.2%	17.0%	60.2%	4.1%	17.2%	17.2%	
EBIT	--	2,124.0	2,720.0	2,795.0	2,522.0	2,435.0	2,625.0	2,624.0	689.0	689.0	689.0	
Margin %	--	12.8%	15.8%	15.9%	13.8%	12.5%	13.3%	49.3%	3.5%	14.8%	14.8%	
Earnings from Cont. Ops.	--	1,681.0	2,058.0	2,275.0	1,949.0	1,618.0	2,050.0	2,050.0	--	--	--	
Margin %	--	10.1%	12.0%	12.9%	10.6%	8.3%	10.4%	38.5%	--	--	--	
Net Income	--	1,524.0	13,846.0	2,247.0	1,916.0	1,568.0	1,993.0	1,993.0	419.0	419.0	419.0	
Margin %	--	9.2%	80.7%	12.8%	10.4%	8.0%	10.1%	37.5%	2.1%	9.0%	9.0%	
Diluted EPS Excl. Extra Items	--	--	--	4.9	4.1	3.0	4.3	4.3	0.9	0.9	0.9	
Growth Over Prior Year	--	--	--	--	(15.5%)	(26.6%)	42.8%	42.8%	1.3%	1.3%	1.3%	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	84.32
Shares Out.	457.30
Market Capitalization (USD)	38,559.39
- Cash & Short Term Investments	2,889.00
+ Total Debt	9,336.00
+ Pref. Equity	0.00
+ Total Minority Interest	206.00
= Total Enterprise Value (USD)	45,212.39
Book Value of Common Equity	8,446.00
+ Pref. Equity	0.00
+ Total Minority Interest	206.00
+ Total Debt	9,336.00
= Total Capital	17,988.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	31/12/2024	31/12/2024	31/12/2024	31/12/2024	31/12/2024
TEV/Total Revenue	2.2x	2.2x	9.6x	9.6x	9.6x
TEV/EBITDA	12.7x	13.2x	11.7x	11.7x	11.7x
TEV/EBIT	16.0x	16.2x	13.3x	13.3x	13.3x
P/Diluted EPS Before Extra	18.0x	18.1x	--	--	--
P/BV	4.2x	4.2x	--	--	--
Price/Tang BV	--	--	--	--	--

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	16.6x	18.0x	18.0x	18.0x
TEV / EBITDA	13.2x	11.7x	11.7x	11.7x
Price / CF	19.7x	13.6x	13.6x	13.6x
Price / Book	4.6x	0.0x	0.0x	0.0x
Dividend Yield	0.1x	0.1x	0.1x	0.1x



GEHC US EQUITY Ascend

Consolidated Yes

GE HealthCare Technologies Inc

Sector: Salud Industry: Equipo y servicios médicos Sub-Industry: Equipo médico

Income Statement	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Sheet as of:											
Currency	USD	USD	USD	USD	USD	31/12/2019 USD	31/12/2020 USD	31/12/2021 USD	31/12/2022 USD	31/12/2023 USD	31/12/2024 USD
Revenue	-	-	-	-	-	16,633.00	17,164.00	17,585.00	18,341.00	19,552.00	19,672.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	-	-	-	-	-	16,633.00	17,164.00	17,585.00	18,341.00	19,552.00	19,672.00
Cost Of Goods Sold	-	-	-	-	-	10,085.00	10,397.00	10,411.00	11,162.00	11,630.00	11,467.00
Gross Profit	-	-	-	-	-	6,548.00	6,767.00	7,174.00	7,179.00	7,922.00	8,205.00
Selling General & Admin Exp.	-	-	-	-	-	3,591.00	3,237.00	3,563.00	3,631.00	4,282.00	4,269.00
R & D Exp.	-	-	-	-	-	833.00	810.00	816.00	1,026.00	1,205.00	1,311.00
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense., Total	-	-	-	-	-	4,424.00	4,047.00	4,379.00	4,657.00	5,487.00	5,580.00
Operating Income	-	-	-	-	-	2,124.00	2,720.00	2,795.00	2,522.00	2,435.00	2,625.00
Interest Expense	-	-	-	-	-	88.00	66.00	40.00	77.00	542.00	504.00
Interest Income	-	-	-	-	-	-	-	-	-	-	-
Net Interest Exp.	-	-	-	-	-	88.00	66.00	40.00	77.00	542.00	504.00
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	-	-	-	-	-	(55.00)	(56.00)	(120.00)	(67.00)	(468.00)	(460.00)
EBT Excl. Unusual Items	-	-	-	-	-	2,091.00	2,710.00	2,875.00	2,512.00	2,361.00	2,581.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	-	-	-	-	-	2,091.00	2,710.00	2,875.00	2,512.00	2,361.00	2,581.00
Income Tax Expense	-	-	-	-	-	410.00	652.00	600.00	563.00	743.00	531.00
Earnings from Cont. Ops.	-	-	-	-	-	1,681.00	2,058.00	2,275.00	1,949.00	1,618.00	2,050.00
Extraord. Item & Account. Change	-	-	-	-	-	128.00	(11,839.00)	(18.00)	(18.00)	4.00	-
Minority Int. in Earnings	-	-	-	-	-	29.00	51.00	46.00	51.00	46.00	57.00
Net Income	-	-	-	-	-	1,524.00	13,846.00	2,247.00	1,916.00	1,568.00	1,993.00
Pref. Dividends	-	-	-	-	-	-	-	-	-	183.00	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	-	-	-	-	-	1,524.00	13,846.00	2,247.00	1,916.00	1,385.00	1,993.00
Abnormal Losses (Gains)	-	-	-	-	-	161.00	112.00	152.00	177.00	308.00	396.00
Tax Effect on Abnormal Items	-	-	-	-	-	(33.81)	(23.52)	(31.92)	(37.17)	(64.68)	(183.97)
NI to Common Excl. Extra Items	-	-	-	-	-	1,651.19	13,934.48	2,367.08	2,055.83	1,628.32	2,205.03
Per Share Items											
Basic EPS	-	-	-	-	-	-	-	4.94	4.18	3.05	4.37
Basic EPS Excl. Extra Items	-	-	-	-	-	-	-	4.90	4.17	3.06	4.37
Weighted Avg. Basic Shares Out.	-	-	-	-	-	-	-	454.71	454.71	455.00	456.00
Diluted EPS	-	-	-	-	-	-	-	4.94	4.18	3.03	4.34
Diluted EPS Excl. Extra Items	-	-	-	-	-	-	-	4.90	4.14	3.04	4.34
Weighted Avg. Diluted Shares Out.	-	-	-	-	-	-	-	454.71	454.71	458.00	459.00
Normalized Basic EPS	-	-	-	-	-	-	-	-	4.63	3.93	4.49
Normalized Diluted EPS	-	-	-	-	-	-	-	5.17	4.45	3.57	4.80
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	-	-	-	-	-	-	-	-	-	2.95	2.86
Supplemental Items											
EBITA	-	-	-	-	-	2,558.00	3,263.00	3,309.00	3,042.00	2,918.00	3,071.00
EBIT	-	-	-	-	-	2,124.00	2,720.00	2,795.00	2,522.00	2,435.00	2,625.00
As Reported Total Revenue*	-	-	-	-	-	16,633.00	17,164.00	17,585.00	18,341.00	19,552.00	19,672.00
Effective Tax Rate %	-	-	-	-	-	19.61	24.06	20.87	22.41	31.47	20.57
Normalized Net Income	-	-	-	-	-	1,779.19	2,095.48	2,349.08	2,037.83	1,632.32	2,205.03
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	-	-	-	-	-	-	-	-	-	114.00	125.00
Stock-Based Comp., Total	-	-	-	-	-	-	-	-	-	114.00	125.00

Ticker:	GEHC US EQUITY
Period Type	Annuals

GEHC US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

GE HealthCare Technologies Inc

Sector: Salud Industry: Equipo y servicios médicos Sub-Industry: Equipo médico

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	--	--	--	--	--	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	-	-	-	-	-	-	1,007.00	556.00	1,445.00	2,504.00	2,889.00
Short Term Investments	-	-	-	-	-	-	98.00	88.00	-	-	-
Total Cash & ST Investments	-	-	-	-	-	-	1,105.00	644.00	1,445.00	2,504.00	2,889.00
Accounts & Notes Receivable	-	-	-	-	-	-	2,002.00	3,326.00	3,392.00	3,622.00	3,654.00
Total Receivables	-	-	-	-	-	-	2,002.00	3,326.00	3,392.00	3,622.00	3,654.00
Inventories	-	-	-	-	-	-	1,594.00	1,946.00	2,155.00	1,960.00	1,939.00
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-	-	-	-	-	1,320.00	1,183.00	1,423.00	1,421.00	1,509.00
Total Current Assets	-	-	-	-	-	-	6,021.00	7,099.00	8,415.00	9,507.00	9,991.00
Net Property, Plant & Equipment	-	-	-	-	-	-	2,202.00	2,235.00	2,314.00	2,500.00	2,551.00
Long-term Investments	-	-	-	-	-	-	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	-	1,489.00	1,287.00	1,550.00	4,474.00	4,474.00
Other Long-Term Assets	-	-	-	-	-	-	14,641.00	15,786.00	15,357.00	16,070.00	16,163.00
Total Assets	-	-	-	-	-	-	24,353.00	26,407.00	27,636.00	32,551.00	33,179.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	-	-	-	-	-	-	132.00	110.00	119.00	1,116.00	1,617.00
Accounts Payable	-	-	-	-	-	-	2,162.00	2,540.00	2,944.00	2,947.00	3,022.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	-	-	-	-	-	-	4,230.00	4,111.00	4,128.00	4,918.00	4,914.00
Total Current Liabilities	-	-	-	-	-	-	6,524.00	6,761.00	7,191.00	8,981.00	9,553.00
Long-Term Debt	-	-	-	-	-	-	314.00	293.00	8,477.00	8,709.00	7,719.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	-	-	-	-	-	-	2,416.00	2,358.00	2,279.00	7,454.00	7,165.00
Total Liabilities	-	-	-	-	-	-	9,254.00	9,412.00	17,947.00	25,144.00	24,437.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	247.00	241.00	235.00	177.00	206.00
Additional Paid In Capital	-	-	-	-	-	-	-	-	-	6,498.00	6,588.00
Retained Earnings	-	-	-	-	-	-	-	-	-	1,326.00	3,262.00
Treasury Stock	-	-	-	-	-	-	-	-	-	-	(25.00)
Comprehensive Inc. and Other	-	-	-	-	-	-	14,727.00	16,655.00	9,357.00	(691.00)	(1,379.00)
Total Common Equity	-	-	-	-	-	-	14,974.00	16,896.00	9,592.00	7,310.00	8,652.00
Total Equity	-	-	-	-	-	-	14,974.00	16,896.00	9,592.00	7,310.00	8,652.00
Total Liabilities And Equity	-	-	-	-	-	-	24,228.00	26,308.00	27,539.00	32,454.00	33,089.00
Supplemental Items											
Total Shares Out. on Filing Date	-	-	-	-	-	-	-	454.71	454.71	455.00	456.96
Total Shares Out. on Balance Sheet Date	-	-	-	-	-	-	-	454.71	454.71	455.00	456.96
Book Value/Share	-	-	-	-	-	-	-	36.63	20.58	15.68	18.48
Tangible Book Value	-	-	-	-	-	-	-	1,916.00	(4,976.00)	(7,056.00)	(5,768.00)
Tangible Book Value/Share	-	-	-	-	-	-	-	4.21	(10.94)	(15.51)	(12.62)
Total Debt	-	-	-	-	-	-	446.00	403.00	8,596.00	9,825.00	9,336.00
Net Debt	-	-	-	-	-	-	(659.00)	(241.00)	7,151.00	7,321.00	6,447.00
Total Minority Interest	-	-	-	-	-	-	247.00	241.00	235.00	177.00	206.00
Inventory Method	First-in-first-out)	First-in-first-out)	First-in-first-out)	First-in-first-out)	First-in-first-out)	First-in-first-out)	First-in-first-out)	First-in-first-out)	First-in-first-out)	First-in-first-out)	First-in-first-out)
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	921.00
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	92.00
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	926.00
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	93.00	107.00	91.00	98.00	103.00
Full Time Employees	-	-	-	-	-	-	-	-	50,000.00	51,000.00	53,000.00

GE HealthCare Technologies Inc
Sector: Salud Industry: Equipo y servicios médicos Sub-Industry: Equipo médico

[illegible]

Ticker:GEHC US EQUITY

Period TypeAnnuals

SortAscend

ConsolidatedYes

AccountingMixed

GE HealthCare Technologies Inc

Sector: Salud Industry: Equipo y servicios médicos Sub-Industry: Equipo médico

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples							31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
TEV / LTM Total Revenue	Close	--	--	--	--	--	--	--	--	1.9x	2.2x	2.2x
	Average	--	--	--	--	--	--	--	--	--	2.2x	2.3x
	High	--	--	--	--	--	--	--	--	--	2.6x	2.6x
	Low	--	--	--	--	--	--	--	--	--	1.8x	2.0x
TEV / LTM EBITDA	Close	--	--	--	--	--	--	--	--	10.4x	13.5x	12.7x
	Average	--	--	--	--	--	--	--	--	--	12.5x	14.4x
	High	--	--	--	--	--	--	--	--	--	14.5x	15.9x
	Low	--	--	--	--	--	--	--	--	--	10.3x	12.7x
TEV / LTM EBIT	Close	--	--	--	--	--	--	--	--	13.4x	17.4x	16.0x
	Average	--	--	--	--	--	--	--	--	--	16.1x	18.6x
	High	--	--	--	--	--	--	--	--	--	18.7x	20.5x
	Low	--	--	--	--	--	--	--	--	--	13.3x	16.0x
Price / LTM EPS	Close	--	--	--	--	--	--	--	--	13.1x	21.7x	16.3x
	Average	--	--	--	--	--	--	--	--	11.3x	16.5x	23.3x
	High	--	--	--	--	--	--	--	--	13.1x	21.7x	26.3x
	Low	--	--	--	--	--	--	--	--	10.9x	12.6x	16.3x
Price / Book Value	Close	--	--	--	--	--	--	--	--	2.8x	4.9x	4.2x
	Average	--	--	--	--	--	--	--	--	1.7x	3.6x	5.3x
	High	--	--	--	--	--	--	--	--	2.8x	4.9x	6.0x
	Low	--	--	--	--	--	--	--	--	1.5x	2.7x	4.2x
Price / Tangible Book Value	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	13.7x	--	--
	High	--	--	--	--	--	--	--	--	14.2x	--	--
	Low	--	--	--	--	--	--	--	--	13.4x	--	--
Price / Cash Flow	Close	--	--	--	--	--	--	--	--	12.6x	16.7x	18.2x
	Average	--	--	--	--	--	--	--	--	15.9x	15.8x	18.1x
	High	--	--	--	--	--	--	--	--	17.0x	18.9x	20.3x
	Low	--	--	--	--	--	--	--	--	12.6x	12.1x	15.5x
TEV / LTM FCF	Close	--	--	--	--	--	--	--	--	14.7x	20.5x	22.9x
	Average	--	--	--	--	--	--	--	--	18.8x	18.5x	22.2x
	High	--	--	--	--	--	--	--	--	20.0x	22.1x	24.9x
	Low	--	--	--	--	--	--	--	--	14.7x	14.1x	19.0x
Dividend Yield	Close	--	--	--	--	--	--	--	--	0.0	0.1	0.2
	Average	--	--	--	--	--	--	--	--	0.0	0.0	0.1
	High	--	--	--	--	--	--	--	--	0.0	0.1	0.2
	Low	--	--	--	--	--	--	--	--	0.0	0.0	0.1

Sector: Salud Industry: Equipo y servicios médicos Sub-Industry: Equipo médico

Capital Structure									
For the Fiscal Period Ending		31/12/2023		31/03/2024		30/06/2024		30/09/2024	
Currency		USD		USD		USD		USD	
		Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Hold Market Cap									
CT Borrowings		1,116.0	2.5%	1,008.0	2.0%	1,120.0	2.5%	1,121.0	2.1%
LT Borrowings		8,709.0	19.4%	8,247.0	16.3%	8,500.0	18.8%	9,569.0	17.9%
Pref Equity		–	–	0.0	0.0%	0.0	0.0%	0.0	0.0%
Total Capital		45,005.6	100.0%	50,710.0	100.0%	45,229.4	100.0%	53,565.7	100.0%

[illegible]

Debt Schedule										
Debt Schedule in Yr 1	1,008.0	10.7%	--	--	--	--	--	1,506.0	16.8%	
Debt Schedule in Yr 2	1,541.0	16.3%	--	--	--	--	--	779.0	8.7%	
Debt Schedule in Yr 3	1,152.0	12.2%	--	--	--	--	--	1,751.0	19.6%	
Debt Schedule in Yr 4	1,751.0	18.5%	--	--	--	--	--	0.0	0.0%	
Debt Schedule in Yr 5	0.0	0.0%	--	--	--	--	--	1,000.0	11.2%	
Debt Schedule - Years 2 - 3	28.9	0.3%	--	--	--	--	--	2,530.0	28.3%	
Debt Schedule - Years 4 - 5	1,751.0	18.5%	--	--	--	--	--	1,000.0	11.2%	
Debt Schedule - Years 2 - 5	4,444.0	47.1%	--	--	--	--	--	3,530.0	39.4%	
Debt Schedule Beyond Yr 5			--	--	--	--	--	4,000.0	44.7%	
Debt Schedule - Total Debt	9,442.0	100.0%	9,255.0	100.0%	9,240.0	100.0%	10,312.0	100.0%	8,951.0	100.0%

Operational Leases (Rental Expenses) Schedule							
Rental Expense - Year 1	134.0	29.1%	--	--	--	128.0	30.4%
Rental Expense - Year 2	100.0	23.9%	--	--	--	113.0	26.6%
Rental Expense - Year 3	79.0	18.5%	--	--	--	77.0	18.1%
Rental Expense - Year 4	48.0	11.3%	--	--	--	40.0	9.4%
Rental Expense - Year 5	23.0	5.4%	--	--	--	5.9%	1.5%
Rental Expense - Years 2 - 3	179.0	42.0%	--	--	--	190.0	44.7%
Rental Expense - Years 4 - 5	71.0	16.7%	--	--	--	65.0	15.3%
Rental Expense - Years 2 - 5	250.0	58.7%	--	--	--	255.0	60.0%
Rental Expense Beyond Year 5	52.0	12.2%	--	--	--	41.0	9.6%
Total Leaseable Income			--	--	--		
Future Min Oper Lease Obligations	426.0	100.0%	--	--	--	425.0	100.0%

Purchase Obligations	--	--	--	--	--
----------------------	----	----	----	----	----

Interest Rate Data				
W/Avg. Interest Rate - Long-term Debt	2017	2018	2019	2020
	3.5%	3.5%	3.5%	3.5%

Ticker:GEHC US EQUITY

GEHC US EQUITYAscend

CurrencyReportingChangeUSD

Period TypeAnnuals

ConsolidatedYes

AccountingMixed

GE HealthCare Technologies Inc

Sector: Salud Industry: Equipo y servicios médicos Sub-Industry: Equipo médico

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY	
REVENUE							31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024	
Revenue by Product												
For the Fiscal Period Ending	--	--	--	--	--	--	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Revenue							16,633.00	17,164.00	17,585.00	18,341.00	19,552.00	19,672.00
Imaging	8,855.00	8,855.00	8,855.00	8,855.00	8,855.00	9,096.00	8,959.00	9,433.00	8,395.00	8,944.00	8,855.00	
Advanced Visualization Solutions (AVS)	5,131.00	5,131.00	5,131.00	5,131.00	5,131.00	2,783.00	3,675.00	3,172.00	5,012.00	5,094.00	5,131.00	
Patient Care Solutions (PCS)	3,125.00	3,125.00	3,125.00	3,125.00	3,125.00	2,723.00	2,703.00	2,915.00	2,916.00	3,142.00	3,125.00	
Pharmaceutical Diagnostics (PDx)	2,508.00	2,508.00	2,508.00	2,508.00	2,508.00	1,993.00	1,780.00	2,018.00	1,958.00	2,306.00	2,508.00	
Other	53.00	53.00	53.00	53.00	53.00	38.00	47.00	47.00	60.00	66.00	53.00	
	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-
Revenue by Geography												
For the Fiscal Period Ending	--	--	--	--	--	--	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Revenue							16,633.00	17,164.00	17,585.00	18,341.00	19,552.00	19,672.00
USCAN	8,981.00	8,981.00	8,981.00	8,981.00	8,981.00	7,409.00	7,436.00	7,373.00	8,130.00	8,551.00	8,981.00	
EMEA	5,051.00	5,051.00	5,051.00	5,051.00	5,051.00	4,061.00	4,663.00	4,535.00	4,684.00	5,058.00	5,051.00	
	3,280.00	3,280.00	3,280.00	3,280.00	3,280.00	2,913.00	2,720.00	2,987.00	2,996.00	3,158.00	3,280.00	
	2,360.00	2,360.00	2,360.00	2,360.00	2,360.00	2,250.00	2,345.00	2,690.00	2,531.00	2,785.00	2,360.00	
	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker:	GEHC US EQUITY		
Period Type	Annuals	▼	

Sector: Salud Industry: Equipo y servicios médicos Sub-Industry: Equipo médico

Pension	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
For the Fiscal Period Ending											
Currency	USD	USD	USD	USD	USD	31/12/2019 USD	31/12/2020 USD	31/12/2021 USD	31/12/2022 USD	31/12/2023 USD	31/12/2024 USD
Pension Net Periodic Cost											
Service Cost	--	--	--	--	--	--	--	--	--	61.00	62.00
Interest Cost	--	--	--	--	--	--	--	--	--	1,220.00	1,165.00
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	(1,426.00)	(1,389.00)
Pension Expense (Income)	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Cost											
Service Cost	--	--	--	--	--	19.00	23.00	24.00	19.00	--	--
Interest Cost	--	--	--	--	--	22.00	17.00	15.00	17.00	--	--
Expected Return on Plan Assets	--	--	--	--	--	(25.00)	(26.00)	(27.00)	(27.00)	--	--
Other Postretirement Benefits Expense (I	--	--	--	--	--	2.00	(1.00)	-	-	-	-
Pension Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	15,433.00	14,327.00
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	20,808.00	19,540.00
Over(Under) Funded Pension	--	--	--	--	--	--	--	--	--	(5,375.00)	(5,213.00)
Accumulated Benefit Obligation	--	--	--	--	--	--	--	--	--	20,774.00	19,517.00
Pension Funding Ratio	--	--	--	--	--	--	--	--	--	74.17	73.32
Other Postretirement Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Post Ret Benefits	--	--	--	--	--	--	--	--	--	--	--
Other Post-Retirement Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	1.80	1.44	1.91	4.26	--	--
Rate of Compensation Increase	--	--	--	--	--	2.85	2.65	2.81	2.99	--	--
Other Postretirement Benefits											
Expected Return on Plan Assets	--	--	--	--	--	5.82	5.40	5.39	6.32	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	2.50	1.80	1.44	1.91	--	--
Health Care Cost Trend Projected(next y	--	--	--	--	--	--	--	--	--	--	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	15,433.00	14,327.00
Asset Category - Equities %	--	--	--	--	--	--	--	--	--	19.93	28.51
Asset Category - Debt %	--	--	--	--	--	--	--	--	--	71.91	50.72
Asset Category - Real Estate %	--	--	--	--	--	--	--	--	--	9.20	7.68
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Other %	--	--	--	--	--	--	--	--	--	23.48	13.10
Expected Pension Payments											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--
Expected Postretirement Benefits											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--

GE HealthCare Technologies Inc
Sector: Salud Industry: Equipo y servicios médicos Sub-Industry: Equipo médico

[illegible]